



**Charles Rotblut,
CFA**

Vice President, AAI;
Editor, AAI Journal

JOIN US AND LEARN

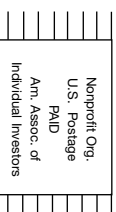
- Why sticking to a long-term strategy is critical to achieving investing success
- Common behavioral errors and a method for keeping emotions out of your sell decisions

SMART INVESTING: SEEKING REWARD WHILE REDUCING RISK

REGISTER EARLY & SAVE! See Inside for Details



625 N MICHIGAN AVE
SUITE 1900
CHICAGO, IL 60611-3151



ALBUQUERQUE MEETING

Monday
March 9, 2015

Chapter Information

RESOURCES

Contact George Proctor, aaii.albuquerque@gmail.com, 505/239-0102

Email aaii.albuquerque@gmail.com

Web Page www.aaii.com/localchapters

LEADERS

President	George Proctor gp2010@pobox.com	505/239-0102
Vice President	Ted Wallack tedwallack@netscape.net	505/332-3030
Secretary	Magda Romano magdaromano@msn.com	505/293-3788,
Treasurer	Kevin Matthews kevin7matthews@yahoo.com	309/573-2510
Programs Chair	Ted Wallack tedwallack@netscape.net	505/332-3030
Facilities Chair	Eli Maestas elmaestas@aol.com	505/843-8377
Membership	Theodora Gauthier theodoragauthier@hotmail.com	505/839-4672
Publicity Chair	Art Gonzales accasio@msn.com	505/350-6080

Future Meeting

Thursday, April 16, 2015

Topic: **PORTFOLIO ALLOCATION AND MORE**

Speaker: **Kim Helm, Merrill Lynch**

Special Interest Groups

SECOND TUESDAY SPECIAL INVESTING TOPICS

George Proctor
aaii.albuquerque@gmail.com,
505/239-0102

Location: Copper Canyon
Cafe, 5455 Gibson Blvd SW,
Albuquerque, NM.

Next meeting: **March 10, 6:00
p.m.**
Speaker: Arthurine Pierson
Topic: **"Picking Stocks My Way"**
Visit our website for
more information: [www.
commonsenseinvesting.
com/2ndTues.htm](http://www.common senseinvesting.com/2ndTues.htm)

REGISTER BY MAIL

ADVANCE REGISTRATION FOR
Monday, March 9, 2015

Name: _____

Email: _____

Phone: (_____) _____

Family/Guest Name(s): _____

____ # Everyone: \$ _____

____ # Students & Military: \$ _____

Total Fees: \$ _____

Please indicate any ADA disability
needs: _____

☐ **YES!** I would like more information about
volunteering to help this chapter.

Mail completed form with your
check (payable to AAIL) to:

AAIL Albuquerque Chapter
c/o Kevin Matthews
10905 Habanero Way SE
Albuquerque, NM 87123

No confirmation will be sent; your
canceled check is your receipt.

Meeting Details

Monday, March 9, 2015

MCM ELEGANTE HOTEL

2020 Menaul Blvd NE
Albuquerque, NM 87107
505/884-2511

SCHEDULE

Registration/Social

6:30 p.m.

Program 7:00 p.m.

FEES

In Advance (by 3/2)

Everyone,

\$12/person, \$15/couple;

Active military or full-time student,

\$5/person

At the Door

(space permitting)

Everyone,

\$15/person, \$20/couple;

Active military or full-time student,

\$5/person

REFUND POLICY

No refunds

The AAIL Albuquerque Chapter Presents...

Monday, March 9, 2015

SMART INVESTING: SEEKING REWARD WHILE REDUCING RISK

Charles Rotblut, CFA

Vice President, AAIL;

Editor, AAIL Journal



Charles Rotblut, CFA is a vice president at AAIL. He is the editor of the *AAIL Journal*, co-created AAIL Dividend Investing, helps to manage the Stock Superstars Report portfolio and authors the weekly AAIL Investor Update email.

Rotblut is a Wall Street Journal expert panelist and a regular guest on MoneyLife with Chuck Jaffe. His book, "Better Good than Lucky: How Savvy Investors Create Fortune with the Risk-Reward Ratio," was published in November 2010.

Rotblut holds the right to use the Chartered Financial Analyst designation and has analyzed both publicly traded and privately held companies.

Rotblut regularly speaks to the media, including The Wall Street Journal Radio Network, Canada's Business News Network, and Reuters. He has also appeared on CNBC, Bloomberg Television, and Fox Business.

YOU WILL LEARN

- A simple strategy for reducing behavioral errors and improving your investment decisions
- How to maintain the benefits of diversification and reduce portfolio risk
- Key criteria to consider for managing your portfolio

Maximizing the potential for reward is about identifying attractive investments and prudently managing your portfolio. Reducing risk is about limiting behavioral errors and avoiding investments with a greater likelihood of decreasing in price. *AAIL Journal* editor Charles Rotblut gives you actionable strategies for striking a prosperous balance between reward and risk.

The opinions of speakers are their own and not necessarily those of AAIL. It is not the policy of AAIL or its local chapters, officers or directors to promote any specific investments or techniques of analysis. Presentations are provided solely for informational purposes and should not be construed

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